

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A

PROXY STATEMENT PURSUANT TO SECTION 14(A) OF THE  
SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

**TILRAY, INC.**

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11  
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- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

This Schedule 14A filing consists of the following communications (each, a “Communication”) from Tilray, Inc., a Delaware corporation (“Tilray”) to its stockholders, relating to Tilray’s Special Meeting of Stockholders to be held on July 29, 2021. **This Schedule 14A should be read in conjunction with the proxy statement filed with the U.S. Securities and Exchange Commission on or about June 25, 2021.**

The following Communication was first made to Tilray’s stockholders on July 6, 2021.



## HELP TILRAY GROW! VOTE “FOR” TODAY!

Tilray needs your support to authorize additional shares so that we can maximize our strategic potential within this dynamic industry.

**Proposal 1 would enable Tilray to seize attractive growth opportunities, including:**

- Making smaller acquisitions to accelerate our expansion into innovative new products and attractive markets;
- Pursuing larger acquisitions, which would require separate shareholder approval; and
- Raising additional capital to enhance our research, cultivation and distribution capabilities.

Approval of Proposal 1 would **not** mean that the additional shares would be issued, only that there would be shares available as necessary.

Every share counts so please help Tilray grow by voting today!

**If you have any questions, or need any assistance in voting your shares, please contact Morrow Sodali LLC at (833) 497-7395 toll-free in the U.S. and Canada, or (203) 658-9400 or by email at [TLRY@info.morrowsodali.com](mailto:TLRY@info.morrowsodali.com).**

Your vote is critical no matter how many or how few shares you own.  
Please vote today. Voting is quick and easy.



**ProxyVote.com**  
Just enter your Control Number and vote your shares.



**Vote by Phone**  
WITH A PROXY CARD  
Call 1-800-690-6903  
Available 24 hours



**Vote by Mail**  
Mark, sign and date your ballot and return it in the postage-paid envelope provided.



If you have any questions, or need any assistance in voting your shares, please contact Morrow Sodali LLC toll-free at (833) 497-7395



**Shareholders Matter**

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**Don't miss the deadline to vote. Help Tilray Grow! SUPPORT TILRAY NOW!**



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